

# London Investment Markets

## – Newsletter



London Investment Markets

LIM is the exclusive, institutional-grade trading platform providing a definitive edge for CFD, Forex, and Commodities traders.



### London Investment Markets – News & Markets

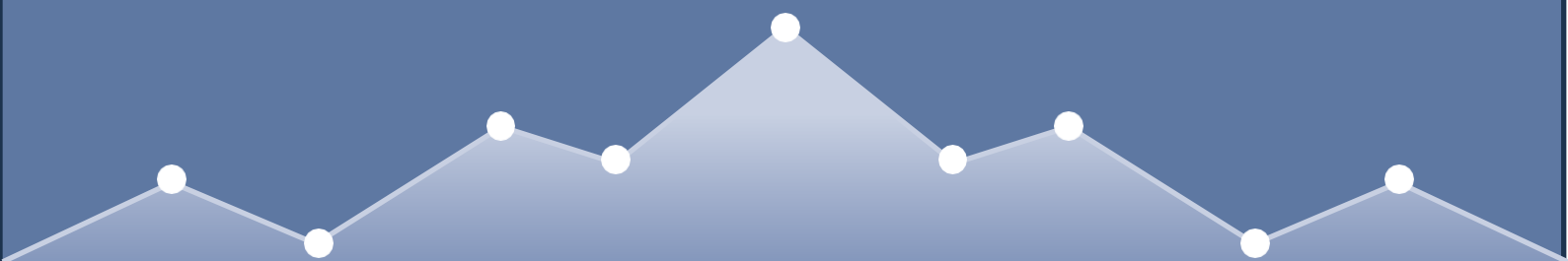
LIM keeps you informed with the latest financial news, market analysis, and economic events that move global markets.

**Week Commencing: January 19, 2026**

#### US Inflation & The "Trump Stimulus"

The primary focus for the week will be the **US Personal Consumption Expenditures (PCE)** price index. As the Federal Reserve's preferred inflation gauge, this data point will be critical in determining if the Fed pauses or continues its cutting cycle.

- **Federal Reserve Watch:** After a 25-basis-point cut in December, markets are pricing in a pause for the late-January meeting. However, if PCE inflation prints higher than the expected **0.2%**, yields on the **10-year Treasury** (currently hovering around 4.23%) could spike.
- **Davos 2026:** The World Economic Forum kicks off this week. Markets will be listening closely to world leaders and central bankers, including **President Trump**, for clues on trade policy and the "One Big Beautiful Bill Act" fiscal expansion.



Central Bank Divergence: BoJ vs. The World

While most of the West is eyeing rate cuts, the **Bank of Japan (BoJ)** remains the global outlier.

- **BoJ Interest Rate Meeting (Friday):** Forecasts suggest a **25-basis-point hike**. With the Japanese Yen showing persistent weakness and core inflation remaining sticky, Governor Ueda is expected to continue the "normalization" path.
- **Trading Impact:** A hawkish BoJ could trigger significant volatility in **USD/JPY** and provide a tailwind for Japanese financials.

China’s Q4 GDP: The Growth Floor

On Monday, China releases its **Q4 2025 GDP** figures. After a sluggish 4.8% growth in Q3, preliminary expectations point to a further easing to **4.6% YoY**.

- **Key Metrics:** Beyond GDP, watch for **Retail Sales** and **Industrial Production**. Traders are looking for "green shoots" following recent stimulus measures, though the property sector remains a significant drag on sentiment.

Earnings Season: Tech Giants Under the Microscope

The Q4 2025 earnings season moves into high gear this week. While major banks like **JPMorgan** reported record revenues last week, the focus now shifts to tech and consumer staples.

Date	Company	Ticker	Why it Matters
Jan 20	Netflix	NFLX	A litmus test for consumer discretionary spending.
Jan 20	United Airlines	UAL	Insights into travel demand and energy costs.
Jan 22	Intel	INTC	Monitoring the chip sector's recovery and AI hardware spend.
Jan 22	Visa	V	Key indicator for global transaction volumes and consumer health.



## Commodities: Silver's Historic Run

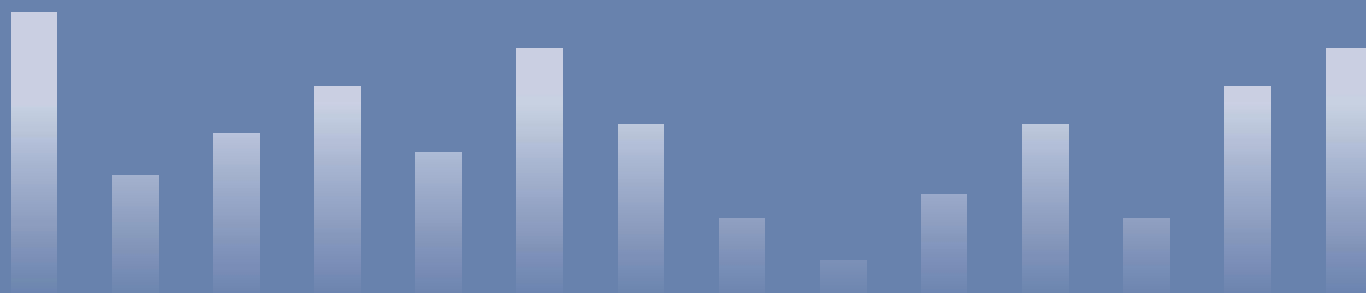
Precious metals continue to dominate the commodity space. **Silver** recently blasted past **\$80 an ounce** to hit a record high, driven by a combination of speculative flows and its role in the "critical minerals" conversation for green energy.

**Pro Tip:** Watch for a "rotation trade" where investors pull profits from mega-cap tech and move into materials and energy, a trend that has already boosted the **ASX 200** to recent highs.

## The Bottom Line for Traders

Expect a **choppy, sideways-to-bearish** consolidation this week. The **S&P 500** is testing the psychological **7,000** barrier, but without a clear "beat and raise" from the upcoming tech earnings or a friendly PCE print, the market may be due for a short-term breather.

**\*Past performance does not reflect future results. The above is for marketing and general informational purposes only, and is only projections and should not be taken as investment research, investment advice or a personal recommendation.**



# Why Choose LIM

## Institutional-Grade Trading

Access the same trading tools and conditions previously available only to large financial institutions.



### Regulation

London Investment markets Limited is registered in the Marshall islands, Registered Number: 134064. Senior management is comprised of UK qualified Head of Compliance as well as English qualified lawyers who manage the firm to the highest standards of regulatory compliance.



### Client Money Protection

Client money is segregated into a dedicated client money account.



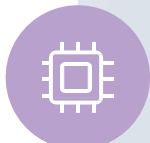
### Corporate Governance

The firm is managed by a UK qualified Head of Compliance as well as English qualified lawyers. All procedures at LIM are drafted by market leading professionals.



### Liquidity from Large Financial Institutions

Sophisticated technology allows us to provide wholesale interbank prices, historically available only to large financial institutions and corporations.



### No Dealing Desk execution

All trades are executed by systems without human interventions.



### Secure

Your data is protected by enterprise-grade encryption.