

London Investment Markets

– Newsletter



London Investment Markets

LIM is the exclusive, institutional-grade trading platform providing a definitive edge for CFD traders in Forex, Crypto, Equities, Indices, and Commodities.



London Investment Markets – News & Markets

LIM keeps you informed with the latest financial news, market analysis, and economic events that move global markets.

Week Commencing: September 21, 2026

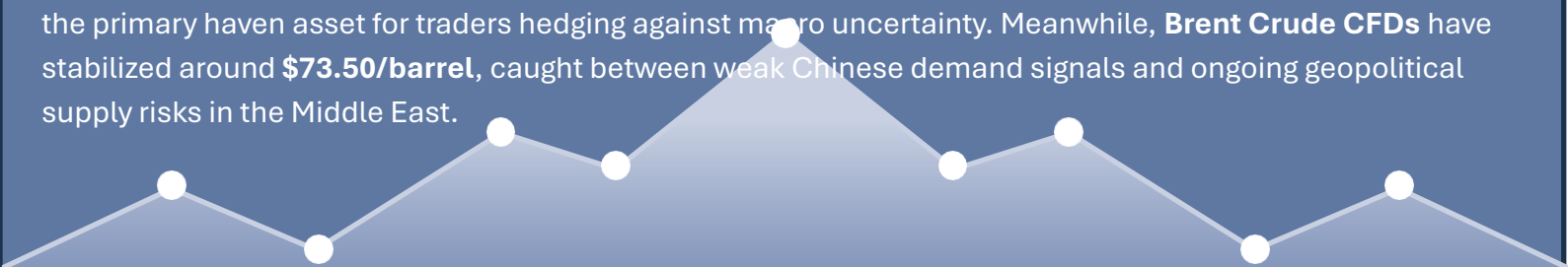
Markets are entering an explosive final stretch of September. Following last week's monetary easing from the European Central Bank and the Swiss National Bank, all eyes are locked on the Federal Reserve's upcoming policy announcement.

With leveraged traders positioning across major currency crosses, equity indices, and precious metals, the week ahead promises exceptional volatility and two-sided trading opportunities across your CFD trading platform.

Macro Backdrop: The Fed Tightrope & Commodity Dynamics

Global equity CFDs continue to trade near record highs, buoyed by expectations that central bank easing will engineer a global soft landing. However, bond markets remain jittery—the U.S. 10-year Treasury yield is holding firm near **4.10%**, reflecting ongoing concern over sticky services inflation.

In commodities, **Spot Gold (XAU/USD)** is coiling just below its multi-month highs near **\$2,650/oz**, serving as the primary haven asset for traders hedging against macro uncertainty. Meanwhile, **Brent Crude CFDs** have stabilized around **\$73.50/barrel**, caught between weak Chinese demand signals and ongoing geopolitical supply risks in the Middle East.



Key Themes for the Week Ahead

1. Federal Reserve Rate Decision & Chair Powell’s Guidance (Wednesday)

The main event of the week. The FOMC rate decision and updated Summary of Economic Projections ("Dot Plot") will dictate short-term sentiment across all asset classes.

- **The Trading Setup:** While a **25bps cut** is heavily priced in, the real market driver will be the Fed’s forward guidance. A dovish surprise could trigger a massive risk-on rally in tech indices (**US 100, US 500**) and send the **U.S. Dollar Index (DXY)** tumbling toward key structural support at **100.00**.
- **CFD Risk Warning:** Expect spread widening and high potential for slippage during the 14:00 EST announcement and Chair Powell's 14:30 EST press conference.

2. Global Flash PMIs (Monday)

S&P Global releases preliminary September Purchasing Managers' Index (PMI) data across the **Eurozone, UK, and United States**.

- **The Focus:** European growth metrics have dragged significantly behind the US. A disappointing German Manufacturing PMI print (< 42.5) could spark fresh selling pressure on **EUR/USD** and the **GER 40 (DAX)** index CFDs early in the week.

3. Tokyo CPI & Bank of Japan Policy Clues (Friday)

Japan’s inflation print drops early Friday morning, offering a critical look at whether the Bank of Japan will pursue further rate hikes before year-end.

- **FX Volatility:** The **USD/JPY** CFD pair remains one of the highest-beta assets on the board. A hot Tokyo CPI print will strengthen the Yen, exposing a potential short-side run toward **140.00**.

High-Impact Economic Calendar

Day	Event	CFD Instruments Affected	Forecast / Previous
Mon	Global Flash PMIs (Eurozone, UK, US)	EUR/USD, GBP/USD, GER 40	Real-time Economic Health
Tue	U.S. CB Consumer Confidence	US Dollar Index, US 500	103.5 (Est) / 103.3 (Prev)
Wed	U.S. FOMC Interest Rate Decision	ALL USD Pairs, Gold, Indices	25bps Cut Expected
Thu	U.S. Weekly Initial Jobless Claims	USD Crosses, US 30	Labor Market Check
Thu	Swiss National Bank (SNB) Chairman Speech	USD/CHF, EUR/CHF	Monetary Policy Outlook
Fri	Tokyo Core CPI (YoY)	USD/JPY, JPN 225	2.2% (Est)

Technical Watchlist & CFD Execution Levels

1. US Tech 100 (Nasdaq CFD)

- **Bullish Case:** A clean break and daily close above **19,850** opens the door for a retest of the psychological **20,000** mark.
- **Bearish Case:** If Powell strikes a hawkish tone regarding future cuts, look for a swift mean-reversion drop down to key horizontal support at **19,200**.

2. Gold (XAU/USD CFD)

- **Key Levels:** Resistance sits firm at **\$2,660**, with major support anchored at **\$2,610**.
- **Strategy:** Range traders can look for reaction signals near boundaries, while breakout traders should consider placing conditional **OCO (One-Cancels-the-Other)** orders above \$2,665 and below \$2,605 to catch the post-FOMC momentum.

3. EUR/USD CFD

- **Key Levels:** Coiling between **1.1080** (Support) and **1.1180** (Resistance).
- **Execution Tip:** Monitor spread conditions during the European session open on Monday following the Flash PMI release.

Platform & Risk Management Checklist

- **Manage Overnight Financing Costs (Swap Rates):** With central bank interest rates shifting globally, review your platform's swap rates on long/short positions held overnight—particularly on high-yield FX pairs.
- **Utilize Advanced Order Types:** Protect your active positions during the Fed meeting by using **Bracket Orders** (simultaneous Take-Profit and Stop-Loss) or **Guaranteed Stop Losses (GSLOs)** where available to mitigate overnight gap risk.

***Past performance does not reflect future results. The above is for marketing and general informational purposes only and are only projections and should not be taken as investment research, investment advice or a personal recommendation.**

Why Choose LIM

Institutional-Grade Trading

Access the same trading tools and conditions previously available only to large financial institutions.



Regulation

London Investment Markets Limited is registered in the Marshall Islands, Registered Number: 134064. Senior management is comprised of UK qualified Head of Compliance as well as English qualified lawyers who manage the firm to the highest standards of regulatory compliance.



Client Money Protection

Client money is segregated into a dedicated client money account.



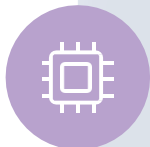
Corporate Governance

The firm is managed by a UK qualified Head of Compliance as well as English qualified lawyers. All procedures at LIM are drafted by market leading professionals.



Liquidity from Large Financial Institutions

Sophisticated technology allows us to provide wholesale interbank prices, historically available only to large financial institutions and corporations.



No Dealing Desk execution

All trades are executed by systems without human interventions.



Secure

Your data is protected by enterprise-grade encryption.